

2024-2025 FAFSA VERIFICATION WORKSHEET

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|-----------|------------|--------------|---------------|--------------|
| | | | | |
| LAST NAME | FIRST NAME | STUDENT ID # | DATE OF BIRTH | PHONE NUMBER |

Submit in person, via myTRCC Student Information System, student e-mail, fax, or the mailing address listed at the bottom of this page. Provide a separate page if more space is needed for any line item on this form with the student name and ID number at the top.

SECTION 1 -- FAMILY SIZE (do not include any unborn children)
 The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2024-2025 FAFSA.

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| <p>INSTRUCTIONS FOR <i>DEPENDENT</i> STUDENTS:</p> <p>List below the people that are in <u>your parents'</u> family size:</p> <p>§ Yourself & your parents (including a stepparent), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.</p> <p>§ Your siblings if the following are true:</p> <ul style="list-style-type: none"> o They live with the student's parents (or live apart because of college enrollment), o They receive more than half of their support from the student's parents, and o They will continue to receive more than half their support from the student's parents during the award year (07/01/2024-06/30/2025). <p>§ Other persons if the following are true:</p> <ul style="list-style-type: none"> o They live with the student's parents, o They receive more than half of their support from the student's parents, and o They will continue to receive more than half their support from the student's parents during the award year (07/01/2024-06/30/2025). | <----(or)----> | <p>INSTRUCTIONS FOR <i>INDEPENDENT</i> STUDENTS:</p> <p>List below the people that are in <u>your</u> family size:</p> <p>§ Yourself & your spouse if the student is married.</p> <p>§ The student's dependent children if the following are true:</p> <ul style="list-style-type: none"> o They live with the student (or live apart because of college enrollment); o They receive more than half of their support from the student; and o They will continue to receive more than half their support from the student during the award year (07/01/2024-06/30/2025). <p>§ Other people if the following are true:</p> <ul style="list-style-type: none"> o They live with the student; o They receive more than half of their support from the student; and o They will continue to receive more than half their support from the student during the award year (07/01/2024-06/30/2025). |
|---|----------------|--|

| FIRST NAME | M.I. | LAST NAME | AGE | RELATIONSHIP |
|------------|------|-----------|-----|--------------|
| | | | | Yourself |
| | | | | |
| | | | | |
| | | | | |

SECTION 2 -- TAXES (Check boxes below that applies for *EACH* the student, spouse [if married], and/or parent(s) if dependent student)

| I FILED A 2022 INCOME TAX RETURN WITH THE IRS AND... | STUDENT | SPOUSE (if married) | PARENT 1 (if dependent) | PARENT 2 (if dependent) |
|--|--------------------------|--------------------------|----------------------------|----------------------------|
| If unable to import income and tax information from the IRS to the FAFSA, you must provide the 2022 Tax Return Transcript IRS or the signed copy of the 1040 Income Tax Return & Schedules 1, 2, and/or 3 for the 2022 year. If taxes includes an IRA/Pension rollover(s) please contact the Office of Financial Aid. <i>Please write the student name and student ID# on the copy's of the parent(s)/spouse tax document.</i> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

COMPLETE SECTION BELOW ONLY IF YOU DID NOT FILE & NOT REQUIRED TO FILE A 2022 TAX RETURN

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|--|--------------------------|--------------------------|--------------------------|--------------------------|
| <p>You must:</p> <ol style="list-style-type: none"> Print, complete, and sign the IRS Form 4506-T (except dependent student). Mail or fax the form to the applicable IRS location listed on page 2 of the 4506-T form or you may request the Office of Financial Aid fax the form for you. Within 10 to 12 business days you will receive a Verification of Non-Filing Letter for the 2022 year from the IRS dated on or after October 1, 2023. Once you receive the letter, you MUST submit it to financialaid@trcc.edu | | | | |
| I certify that in 2022, I <u>WAS NOT EMPLOYED</u> and I was not required to file a 2022 income tax return. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| I certify that in 2022, I <u>WAS EMPLOYED</u> and I was not required to file a 2022 income tax return. I have or will provided all W2's and equivalent documents with this form. I have listed below ALL the sources and amounts of earnings, other income, and resources that supported me for the 2022 tax year. <i>(If unable to provide W2, you MUST provide a signed statement explaining why the W2 is unavailable).</i> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| STUDENT/SPOUSE 2022 SUPPORTED INCOME | Attached W-2? | PARENTS 2022 SUPPORTED INCOME | Attached W-2? |
|---|--------------------------|---|--------------------------|
| List every employer, even if the employer didn't issue an IRS W-2 form. | | List every employer, even if the employer didn't issue an IRS W-2 form. | |
| Source: \$ | <input type="checkbox"/> | Source: \$ | <input type="checkbox"/> |
| Source: \$ | <input type="checkbox"/> | Source: \$ | <input type="checkbox"/> |
| Source: \$ | <input type="checkbox"/> | Source: \$ | <input type="checkbox"/> |
| Source: \$ | <input type="checkbox"/> | Source: \$ | <input type="checkbox"/> |

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both. Each person signing below certifies that all of the information reported is complete and correct. **You must print this form, sign, and date.**

| | | | |
|--------------------|-------|-------------------|-------|
| Student Signature: | Date: | Parent Signature: | Date: |
|--------------------|-------|-------------------|-------|

Three Rivers College is an equal opportunity institution that commits itself to the policy that there will be no unlawful discrimination against any person because of race, color, gender, sexual orientation, religion, age, disability, or national origin.